



**NOTICE DATED 12 JUNE 2015**

**UBS AG**

To: Holders of securities (the "**Relevant Securities**") identified in Annex 1 hereto

UBS AG (the "**Issuer**") hereby gives notice of an announcement published by UBS Group AG and the Issuer on 9 June 2015, which is attached as Annex 2 hereto .

**UBS AG**

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Media contact

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Americas: +1-212-882 58 57

APAC: +852-297-1 82 00

[www.ubs.com](http://www.ubs.com)



## ANNEX 1

### List of Relevant Securities

<b>Issuer</b>	<b>ISIN Code</b>
UBS AG	DE000UB5WF78
UBS AG	DE000UB8DSR5
UBS AG	DE000UB63MN7
UBS AG	DE000UU0E789
UBS AG	DE000UU2G137
UBS AG	DE000UU2MEY2
UBS AG	DE000UU2KGC7
UBS AG	DE000UU2F0A3
UBS AG	DE000UA9Y1Q9
UBS AG	DE000US03T75
UBS AG	DE000US2QD26
UBS AG	DE000UZ03BA2
UBS AG	DE000UZ0N678
UBS AG	DE000UZ4J8C5
UBS AG	DE000UZ421Q0
UBS AG	DE000UZ7T1J0
UBS AG	DE000UZ83Z14



## ANNEX 2

### UBS Group Ag and UBS AG News Release dated 9 June 2015



Investor Relations  
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9 June 2015

# News Release

## **UBS announces expected effective date of UBS AG's asset transfer to UBS Switzerland AG**

Zurich/Basel, 9 June 2015 – As previously announced, UBS AG will transfer its Retail & Corporate and Wealth Management business booked in Switzerland to UBS Switzerland AG. UBS expects this transfer to become effective on 14 June 2015 (the asset transfer date). UBS may decide to defer the asset transfer date and, if it does so, will announce such deferral.

Under the terms of the asset transfer agreement, UBS Switzerland AG will be jointly liable for the contractual obligations of UBS AG existing on the asset transfer date. Under the Swiss Merger Act, UBS AG will be jointly liable for obligations existing on the asset transfer date that are transferred to UBS Switzerland AG. Neither UBS AG nor UBS Switzerland AG will have any liability for new obligations incurred by the other entity after the asset transfer date. Accordingly, any new contractual obligations of UBS AG, including in connection with debt instruments of any kind with a settlement date occurring only after the asset transfer date, are not covered by UBS Switzerland AG's contractual joint liability.

### **UBS Group AG and UBS AG**

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